

**Instructions**

You should not complete this request unless you have received, read and understood the Australian Military Bank Capital Guaranteed Pension Product Disclosure Statement (PDS).

- Use blue or black pen only.
- Please use BLOCK letters.
- Please place an X in boxes where required.
- Make sure you read all the instructions before you complete this request

**Where to send our completed forms:**

Australian Military Bank

Email: [retire@australianmilitarybank.com.au](mailto:retire@australianmilitarybank.com.au)

Post: PO Box 3528, Tingalpa DC, QLD 4173

**MEMBER DETAILS**

Superannuation Member Number

Title

Given name(s)

Surname or family name

Date of Birth

Email address

Contact number

Residential address

Suburb/Town

State

Postcode

Home number

Mobile number

**PENSION FREQUENCY**

I would like to change the frequency of my pension to:

Frequency\*:  Monthly  Quarterly  Half yearly  Annually

\* Quarterly payments will be made in March, June, September and December. Half yearly payments will be made in June and December. Annual payments will be made in June.

With the first adjusted payment to be made on: 15th  OR 30th  of \_\_\_\_\_ Month \_\_\_\_\_ Year

Your first adjusted payment date is subject to Australian Military Bank having had adequate time to process your request and your correct details being provided.

**PENSION AMOUNT**

I would like to change the amount of my pension payment and request that I receive the:

 Minimum pension payment\* Maximum pension\* (Only applicable to Transition to Retirement Pensions) Specified pension\*

\$

OR

%

\* Must be within minimum and maximum range prescribed by the Government, if applicable. We reserve the right to adjust your nominated pension payment so that Government standards are met.

**BANK ACCOUNT**

I wish to change the bank account, my current pension is paid, to:

Australian Financial Institution name

Branch Name

Branch No. (BSB)

Account Number

Account Name (must be held in your name or jointly in your name)

## PRIVACY STATEMENT

Please read this Privacy Statement to see how Australian Military Bank uses your personal information:

Australian Military Bank (ABN 48 087 649 741) of (PO Box H151 Australia Square NSW 1215), collects your personal information (PI) to run your super account (including insurance), improve our products and services and keep you informed. If we can't collect your PI we may not be able to do these tasks. PI is collected from you and sometimes from third parties. We will only share your PI where necessary to perform our activities with our, service providers, as required by law or court/tribunal order, or with your permission. Your PI may be accessed overseas by some of our service providers. Our Privacy Policy details how to access and change your PI, as well as the privacy complaints process. For complete details on the above go to [www.australianmilitarybank.com.au](http://www.australianmilitarybank.com.au) or call us on 1300 132 328.

## AUTHORITY

By signing this request, I am making the following statements:

- I declare that, to the best of my knowledge, the information I have provided on this request is true and correct.
- I authorise Australian Military Bank Capital Guaranteed Pension to pay my pension as instructed on this request.

Full Name

Signature

Date

PO Box 3528, Tingalpa DC QLD 4173 | Ph: 1300 13 23 28 | Email: [retire@australianmilitarybank.com.au](mailto:retire@australianmilitarybank.com.au)  
[australianmilitarybank.com.au](http://australianmilitarybank.com.au) | Capital Guaranteed Super Pension Account (RSA) is issued by Australian Military Bank Ltd  
ABN 48 087 649 741 | AFSL and Australian Credit Licence Number 237 988.

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